

Commercial Real Estate Research Forum (CRERF)

Membership Application (Complete form and email to the President and copy the Secretary)

Name

Title

Firm

Type of Firm

Address

City.State.Zip

Main Telephone

Direct #

Fax #

Email

Company Website

Current job description

Degree

Tenure at present firm

Previous employer and tenure

Total years in market

How were you referred to CRERF?

What resource(s) can you offer the group?

CRERF Elected Officers

President

Patsy Fretwell
Commercial Gateway
713-629-1900, Ext 316
patsy@commgate.com

Vice President

Lisa Bridges
Colliers International
713-830-2125
lisa.bridges@colliers.com

Secretary

Angie Hamilton
CBRE
713-577-1773
angie.hamilton@cbre.com

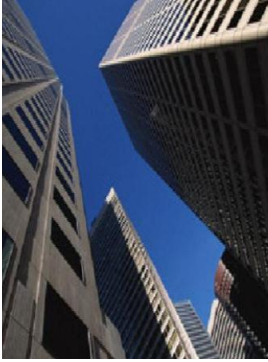
Treasurer

Rachel Alexander
JLL
713-888-4044
rachel.alexander@am.jll.com

CRERF is a professional organization established in 1988. Our purpose is to provide Directors and Managers in commercial real estate research a forum to network and to enhance communication between and for its members. The **CRERF** provides several speakers each year to present insights into specific areas. One of our main objectives is to “**share**” information that is available, however, it is understood that some information is unavailable to share.

The monthly luncheon fee is \$25 per member and \$40 for nonmember guest(s) depending on venue. Luncheon email notifications will include exact fee. Members must pay an annual (January-December) membership fee of \$20.00 or pay the non-member fees for activities.

Please include signed CRERF Code of Ethical Principles and Standards of Professional Practice when submitting your application.



Commercial Real Estate Research Forum (CRERF)

Mission Statement

It is the mission of CRERF to promote effective research capabilities in the real estate industry by providing professional development opportunities and the exchange of ideas and information among its membership.

CRERF Code of Ethical Principles and Standards of Professional Practice

STATEMENT OF ETHICAL PRINCIPLES

Adopted:

The Commercial Real Estate Research Forum (CRERF) exists to foster the development and growth of real estate research professionals and the profession, to promote high ethical standards in the research profession and to preserve and enhance research capabilities by the sharing of information. Members hold stewardship of these concepts as the overriding principle of their professional life. Members shall not disclose privileged or confidential information to unauthorized parties. Members shall not ask other members for proprietary industry information unless that information is offered. Use of the membership list or membership for other purposes than what the bylaws dictate is ground for membership termination.

Standards of Professional Practice

Furthermore, while striving to act according to the above principles, CRERF members agree to abide by the CRERF Standards of Professional Practice, which are adopted and incorporated into the CRERF Code of Ethical Principles. Violation of the Standards may subject the member to expulsion as provided by the CRERF Bylaws.

CRERF members aspire to:

- practice their profession with integrity, honesty, truthfulness and adherence to the absolute obligation to safeguard the public trust;
- act according to the highest standards and visions of their organization, profession and conscience;
- put research mission above personal gain;
- inspire others through their own sense of dedication and high purpose;
- improve their professional knowledge and skills so that their performance will better serve others;
- demonstrate concern for the interests and well-being of individuals affected by their actions;
- advocate within their organizations, adherence to all applicable laws and regulations;
- bring credit to the research profession by their public demeanor; and
- encourage colleagues to embrace and practice these ethical principles and standards of professional practice.

Professional Obligations

1. Members shall not engage in activities that harm the organization, clients or profession.
2. Members shall effectively disclose all potential and actual conflicts of interest; such disclosure does not preclude or imply ethical impropriety.
3. Members shall not exploit any relationship with another member or co-workers of members, client, or vendor.
4. Members recognize their individual boundaries of competence and are forthcoming and truthful about their professional experience and qualifications.

Presentation of Information

1. Members shall not disclose privileged or confidential information to unauthorized parties including sharing of the membership list outside of the organization.
2. Members shall adhere to the principle that all research or real estate created by or on behalf of an organization is the property of that organization and shall not be transferred or utilized except on behalf of that organization or by approval thereof.
3. Members shall, when presenting research data, use accurate and consistent methods to gather information.

I certify that I have read and subscribe to the *CRERF Code of Ethical Principles and Standards of Professional Practice*. By virtue of signing this application, I accept the obligation to abide by that Code and acknowledge that a violation on my part may result in expulsion of membership.

Signature

Date